

Document and entity information

		Mar 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-12
Company name		AOKI Holdings Inc.
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		82140
URL		http://www.aoki-hd.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		青木 彰宏
Inquiries		
Title		取締役副社長
Name		田村 春生
Tel		045-941-1388
Other		
Date of general shareholders' meeting (as planned)		2016-06-29
Dividend payable date (as planned)		2016-06-08
Annual securities report filing date (as planned)		2016-06-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	188,594	183,805
% change	2.6	2.4
Operating income		
Operating income	17,789	19,028
% change	-6.5	-6.7
Ordinary income		
Ordinary income	17,627	18,914
% change	-6.8	-9.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	9,711	10,185
% change	-4.7	-4.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,919	10,949
Change in comprehensive income	-18.5	3.7
Other consolidated operating results		
Basic earnings per share (Yen)	107.55	111.70
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.9	7.5
Ordinary income to total assets ratio (%)	7.7	8.5
Operating income to net sales ratio (%)	9.4	10.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	230,363	230,166
Net assets	142,926	139,675
Capital adequacy ratio (%)	62.0	60.7
Net assets per share (Yen)	1,593.03	1,531.81
Note to consolidated financial positions		
Owner's equity	142,838	139,675

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	12,610	18,685
Cash flows from investing activities	-6,969	-16,324
Cash flows from financing activities	-7,306	4,245
Cash and equivalents, end of period	27,560	29,226

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Forecast	-	-	-
Upper	-	-	-
Lower	-	-	-

Second quarter			
Result		20.00	18.00
Forecast	21.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	18.00
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	36.00
Forecast	43.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,592	3,282
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.2	32.2
Forecast	43.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	2.4
Note to dividends			
Note to dividends			
Annual			
		-	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年3月期の連結業績予想(平成28年4月1日～平成29年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	194,600	82,680
Upper	-	-
Lower	-	-
% change		
Forecast	3.2	1.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	15,800	400
Upper	-	-
Lower	-	-
% change		
Forecast	-11.2	-89.1
Upper	-	-
Lower	-	-
Ordinary income		

Ordinary income		
Forecast	15,700	350
Upper	-	-
Lower	-	-
% change		
Forecast	-10.9	-90.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Forecast	8,800	100
Upper	-	-
Lower	-	-
% change		
Forecast	-9.4	-95.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Forecast	98.14	1.12
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料15ページ「5. 連結財務諸表(5)連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	90,649,504	91,249,504
Number of treasury stock at the end of fiscal year	984,762	66,492
Average number of shares	90,297,252	91,183,616

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.