

## Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-05-11
Company name		AOKI Holdings Inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		82140
URL		<a href="http://www.aoki-hd.co.jp/">http://www.aoki-hd.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役社長
Name		青木 彰宏
Inquiries		
Title		取締役副社長
Name		田村 春生
Tel		045-941-1388
Other		
Date of general shareholders' meeting (as planned)		2017-06-28
Dividend payable date (as planned)		2017-06-07
Annual securities report filing date (as planned)		2017-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	194,046	188,594
% change	2.9	2.6
Operating income		
Operating income	14,447	17,789
% change	-18.8	-6.5
Ordinary income		
Ordinary income	13,895	17,627
% change	-21.2	-6.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,355	9,711
% change	-24.3	-4.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,400	8,919
Change in comprehensive income	-17.0	-18.5
Other consolidated operating results		
Basic earnings per share (Yen)	83.38	107.55
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.1	6.9
Ordinary income to total assets ratio (%)	6.0	7.7
Operating income to net sales ratio (%)	7.4	9.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	234,681	230,363
Net assets	143,906	142,926
Capital adequacy ratio (%)	61.3	62.0
Net assets per share (Yen)	1,648.44	1,593.03
Note to consolidated financial positions		
Owner's equity	143,818	142,838

## Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	18,628	12,610
Cash flows from investing activities	-10,582	-6,969
Cash flows from financing activities	-6,998	-7,306
Cash and equivalents, end of period	28,608	27,560

## Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		21.00	20.00
Forecast	22.00		

Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	20.00
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		43.00	40.00
Forecast	44.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,768	3,592
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.6	37.2
Forecast	50.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.6

## Forecasts

(in millions of yens)

Forecasts		Mar 2018
Forecasts		
Title for forecasts		3. 平成30年3月期の連結業績予想(平成29年4月1日～平成30年3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		200,550
Upper		-
Lower		-
% change		
Forecast		3.4
Upper		-
Lower		-
Operating income		
Operating income		
Forecast		14,500
Upper		-
Lower		-
% change		
Forecast		0.4
Upper		-
Lower		-
Ordinary income		
Ordinary income		
Forecast		14,000
Upper		-
Lower		-
% change		
Forecast		0.8
Upper		-

Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	7,600
Upper	-
Lower	-
% change	
Forecast	3.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	87.11
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料12ページ「3. 連結財務諸表(5)連結財務諸表に関する注記事項」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	90,649,504	90,649,504
Number of treasury stock at the end of fiscal year	3,404,290	984,762
Average number of shares	88,210,968	90,297,252

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.